CR 07-0074 WHA & CR 07-0479 WHA

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I, Mandy Britton, state and declare as follows:

- 1. I am employed as a Special Agent with the Federal Bureau of Investigation and am the lead agent assigned to the investigation of Michael and Debra Edison.
- 2. On or about April 3, 2007, I was informed by the Alameda County Sheriff's Office that they had intercepted a letter from the defendant, Michael Edison, who was an inmate in their facility at that time. They provided me with a copy of the letter and a true and correct copy of that letter is attached hereto as Exhibit A.
- 3. On June 8, 2007, the Assistant United States Attorney assigned to this investigation, Jeffrey Finigan, and I spoke with Michael Edison's counsel at that time, Michael Thorman. Mr. Thorman advised us that he was in possession of documents he obtained from Debra Edison that purportedly showed the victim in this investigation loaned money to Michael Edison. Mr. Thorman advised us that he would send copies of the documents to Mr. Finigan. Mr. Finigan thereafter advised me that he received a letter dated June 21, 2007, from Mr. Thorman with copies of the aforementioned documents enclosed. Mr. Finigan provided me with a copy of the June 21st letter and its contents and a true and correct copy of the letter and contents are attached hereto as Exhibit B.
- 4. On December 18, 2007, AUSA Finigan and I interviewed Mr. Thorman. Mr. Thorman stated that he had a fee agreement with Michael Edison only and that he never considered Debra Edison to be his client. Mr. Thorman also stated that he never advised or instructed Debra Edison to create any documents. He only asked her to send documents that allegedly already existed at the time he dealt with her.

I declare under penalty of perjury the foregoing is true and correct to the best of my knowledge. Executed on December 28, 2007, in San Francisco, California.

EXHIBIT A

MicHAEL I, EDISON ULJ-OUG 5325 BRODER BLUD. DUBLIN, CA 94568

Vizi RieMAi)

MRS, DEBRA LEGUM EDIS BOSO ZURICH SWITZERLAND



THIS ENVELOPE IS RECYCLABLE AND MADE WITH 30% POST CONSUMER CONTENT.



Case 3:07-cr-00479-WHA Filed 12/28/2007 Document 50 Page 6 of 25 READ AND DRESTRAY this botter is the" most Important their Hove Ever askelyou to Do" 1. Do mette what dappen you" Went Stay in Switzerland until we can datemin that it is Sofe for you to Return Just Remander. a) They Clennol wuke you testify for or against me. b) of these vous any type of Soydene or other demand for Done timents they convot "extribite" you from their in any way. C. We Must "Muneage the Release of the documents that aro in the block Sout Cases - Some veed to be destroyed and other worker on (more anthris letter) d) Suitherland & Cole lesser extent will protection from all of this you "must bot Return to the US" centil its Sofe to Do so No Walter What taclouse. asthis thing heats up we must be cauful Not to talk cefort this on the phene in

want to give to my children that you keep brugging me about this "must" was ever be brought up again "as it for wow appears that they have missed this coll togethe in their search" However if we use it in "any" way or touch is in any form it will give them the right to take it and it alone will make their case and course further problem for you. We just must make due withwhat we have and can course on our own "No matter what the pain" I were want us to discuss it ever and copin for sow at keast "the important for your sofety on it wishe only thing that tokes this over the loop from a defence point of view. I know you understand.

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August 1, 2005

Promissary Note

T MICHAEL J. EDISON PROMISE TO PAY

JEAN PHIEGER THE SUM OF TWO MILLIONTWO

HUNDRER THOUSAND DOLLARS (\$2,200,000) USD.

INCLUDING ACCRUED INTEREST COMPOUNDER AT

THE RATE OF (8%) EIGHT PERCENT PER ANNUM.

THIS NOTE SHALL BE QUEREND UNDER THE LAWS

OF THE STATE OF WEW YORK AND MAY DE ASSIGNED,

EXCHANGER OR TRANSFERER. PRINCIPAL AND ALL

ACCRUED INTEREST SHALL BECOME DUE AND PAYABLE

ON OR DEFORE AUGUST 1, 2008

By: MicHAEL J. EDISON NEW YORK, NY



Mule Serie Spelling is Correct Very Impertant)

CCHRCK Spelling & mare

· 生物 自动排作。

MEMURANRUM

DATES August 1,2005

From: Michael J. EDISON

TO: JEAN PHIEGER

I would Like To THANK YOU FOR YOUR INTEREST IN Supporting THE DEVELOPMENT STAGE OF MY TECHNOLOGY I WESTMENTS A YOUR AGREEMENT TO PROVIDE A LOAN TO Support THESE EARLY STAGE DEVELOPMENT PROJECTS. THIS PERSONAL LOAN WILL Allow ME TO CONTINUE TO DEVELOP THE MUHI STAGE PLAFFORM THAT WE ITAVE OFTEN DISCUSSED AND SHOULD WELL BEFORE its MATURITY VEILS 9000 RESULTS.

It is my intent AND Commitment To Allow You THE FOLLOWING OPTION OF EXCHANGE. Force Your Promisary Note DATES August 1,2005.

YOU WILL BE Allaced TO EXCHANGE THIS NOTE
IN FOUL FOR THE COMMON Stock of ANY PUBLIC
COMPANY THAT I DEVELOPE DURING THE TIME THE
WOTE IS OUTSTANDING AT THE SAME PRICE
AS MY FOUNDERS STOCK SUBJECT TO THE
SEC RULES'IN LUNCE AT THE TIME OF
SUCH EXCHANGE

I AGAIN THANK FOU FOR PERSONNAL COMMITMENT AND LOOK FARWARD TO A LONG AND PROSPORCIFICTURE

EXHIBIT B

Law Offices Of

BONJOUR, THORMAN, BARAY & BILLINGSLEY

A Professional Corporation 24301 SOUTHLAND DRIVE, SUITE 312 HAYWARD, CALIFORNIA 94545

JULES FREDERICK BONJOUR, JR. MICHAEL P. THORMAN CAMELLIA BARAY DAVID BILLINGSLEY

Telephone (510) 785-8400 Facsimile (510) 670-0955

June 21, 2007

via facsimile and U.S. Mail

Mr. Jeffrey Finigan Assistant United States Attorney U.S. Department of Justice Northern District of California 11th Floor, Federal Building 450 Golden Gate Avenue, Box 36055 San Francisco, CA 94102

> Re: U.S. v. Michael J. Edison

CR 07-0074 WHA

Dear Mr. Finigan:

Enclosed are the two documents I mentioned to you which are appropriately discoverable pursuant to Rule 16(b)(1)(A). Because I have not started a Bates stamp procedure yet, and for the purpose of memorializing this discovery disclosure, the documents are entitled "Summary Memo of Loan Agreement Between Jean Phleger and Michael J. Edison" and "Promissory Note".

I will, of course, provide additional discovery as required as I receive it.

. Sincerely yours,

BONJOUR, THORMAN, BARAY &

BILLING SLEY

MPT/df

Enclosures

Document 50

To: Ms. Jean Phleger

From: Mr. Michael J. Edison

August 2, 2005

Summary Memo of Loan Agreement Between Jean Phleger and Michael J. Edison

I very much appreciate the extension of the personal loan evidenced by the attached original Promissory Note dated August 2, 2005. Please take time to review the terms and its conditions.

In addition to the terms of loan which will be due and payable on August 2, 2008 along with 8% accrued interest. I will offer you the right to exchange this note in all or part for the stock of any Public Company which emerges at the same basis as my own. This of course is subject to the Sec Rules at the time for such exchanges. This exchange offer is solely at your discretion.

Thank you again for this loan as it will greatly assist me personally in developing the three development stage companies you have shown an interest in.

By: Michael J. Edison

Date: August 1, 2005

PROMISSORY NOTE

\$2,250,000.00 (USD)

On or before August 1, 2008 the undersigned promises to pay Jean Phleger or order, the sum of Two Million Two Hundred Fifty Thousands and no/100 Dollars (\$2,250,000.00) USD with interest from the above date until paid, at the rate of EIGHT (8%) per cent per annum, payable with interest and principal due at maturity, at Las Vegas, Nevada. Interest shall be paid on accrued interest and shall compound monthly.

Should interest not be so paid as indicated above, it shall thereafter bear like interest as the principal at the maximum rate permitted by law. Should default be made in the payment of any interest when due, the whole sum of principal and interest shall become immediately due and payable at the option of the holder of this note. I agree to pay attorney fees to enforce the payment of this note as a court may adjudge reasonable. Principal and interest is payable in lawful money of the United States of America.

Michael I Edison

BONJOUR, THORMAN, BARAY & BILLINGSLEY 24301 SOUTHLAND DRIVE, SUITE 312
HAYWARD, CALIFORNIA 94545

Mr. Jeffrey Finigan
U.S. Department of Justice
Northern District of California
11th Floor, Federal Building
450 Golden Gate Avenue, Box 36055
San Francisco, CA 94102



Page 24 of 25

CERTIFICATE OF SERVICE 1 2 The undersigned hereby certifies that he is an employee of the office of the United States 3 Attorney, Northern District of California and is a person of such age and discretion to be 4 competent to serve papers. The undersigned certifies that he caused copies of 5 UNITED STATES' OPPOSITION TO DEFENDANTS' MOTIONS TO QUASH SUBPOENA and DECLARATION OF MANDY BRITTON IN SUPPORT OF UNITED 6 STATES' OPPOSITION TO DEFENDANTS' MOTIONS TO QUASH SUBPOENA 7 in the cases of U.S. v. MICHAEL EDISON and DEBRA EDISON, No. CR-07-0074 WHA, No. CR-07-0479 WHA 8 9 to be served on the parties in this action, addressed as follows which are the last known 10 addresses: 11 Richard Mazer 12 Law Offices Of Richard B. Mazer 13 99 Divisadero Street, 14 San Francisco, CA 94117 15 16 **Roger William Patton** Patton Wolan Boxer 17 1814 Franklin Street Suite 501 18 Oakland, CA 94612 19 20 (By Personal Service), I caused such envelope to be delivered by hand to the person or 21 offices of each addressee(s) above. 22 (By Facsimile), I caused each such document to be sent by Facsimile to the person or offices of each addressee(s) above. 23 24 (By Mail), I caused each such envelope, with postage thereon fully prepaid, to be placed in the United States mail at San Francisco, California. 25 26 X (By Fed Ex), I caused each such envelope to be delivered by FED EX to the address listed above. 27 I declare under penalty of perjury that the foregoing is true and correct. 28